

NAND Insights Q1/11: Outlook for 2012

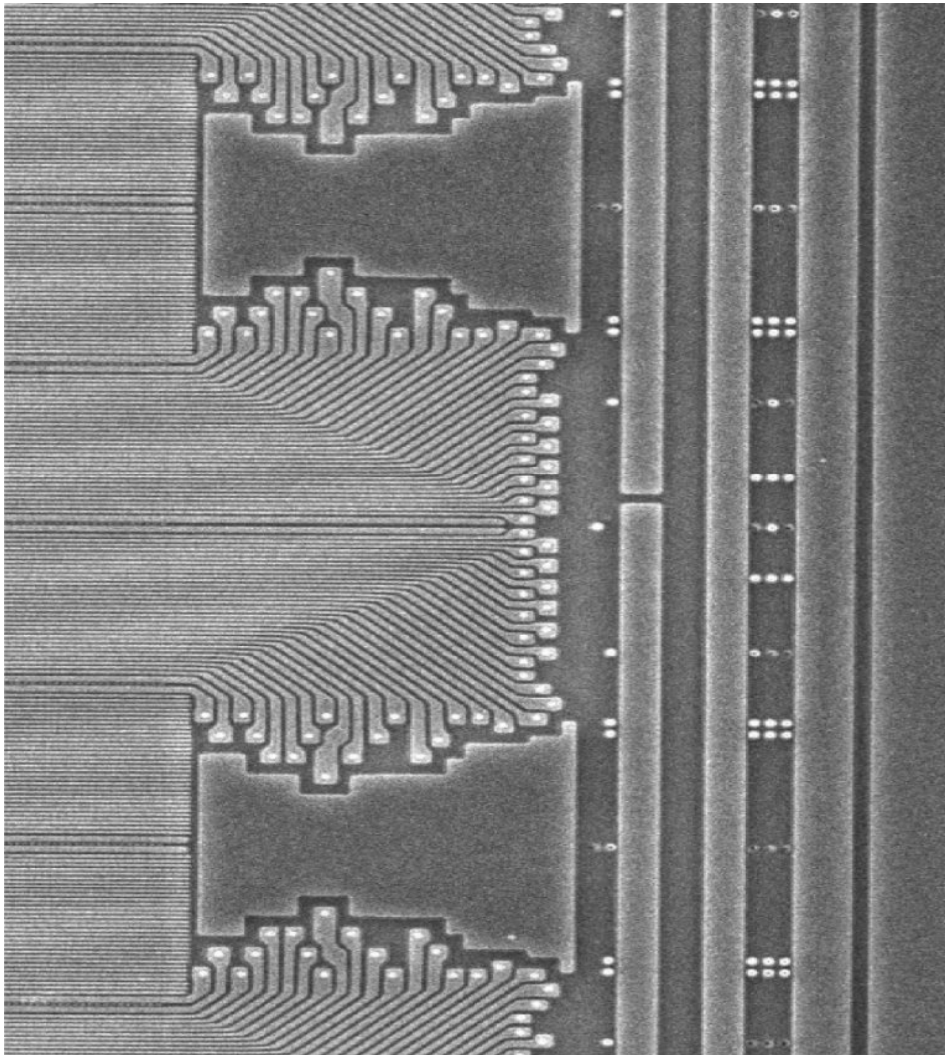
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Agenda

- Potential Risks to Outlook
- Q1/11 vs. Q4/10 update
- U.S. CCI & GDP Growth
- NAND Flash Forecast
- Capex
- Wafer Capacity
- 3bpc Status
- Demand
 - Smartphones
 - eMMC
 - Tablets
 - SSDs
- Supply-Demand
- Pricing
- Cost
- Summary



***Market and Technical
Intelligence for
Semiconductor Memories,
Emerging Memory
Technologies and Solid
State Storage***



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