

# NAND Insights Q3/10: V-shape Recovery

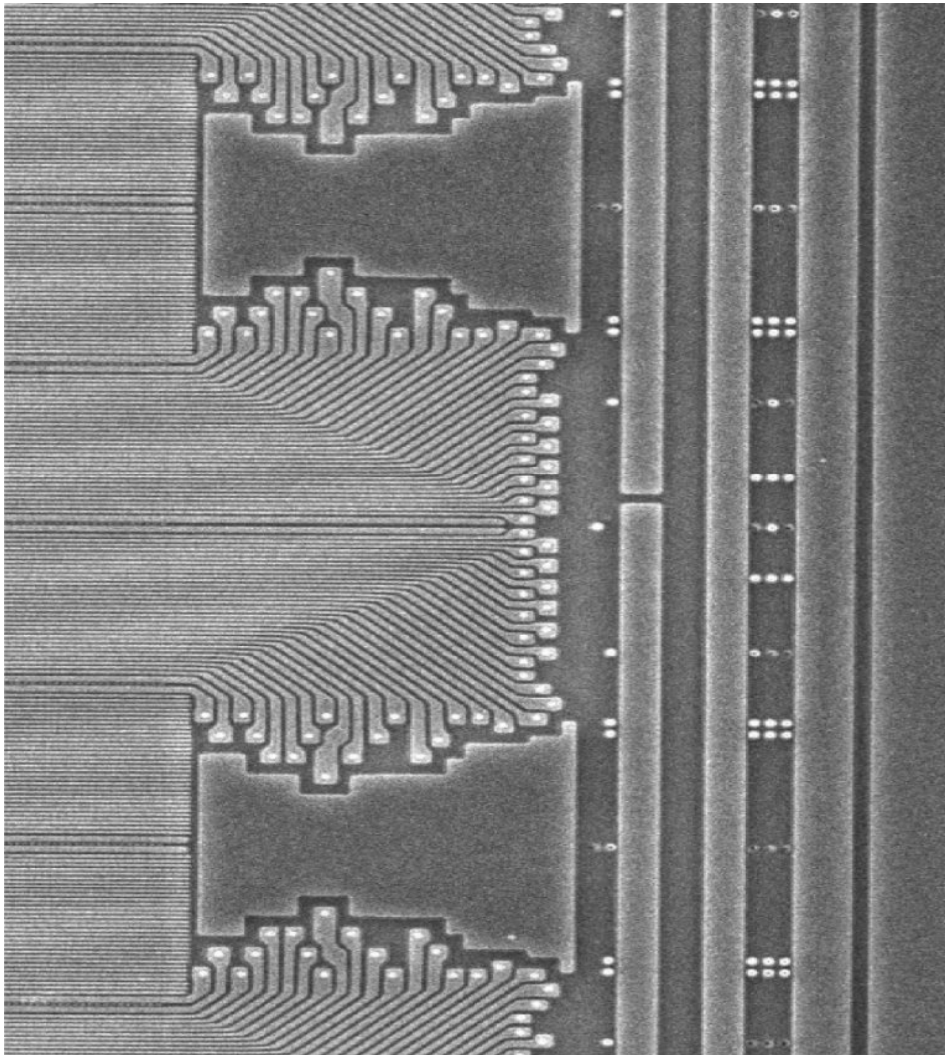
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# Agenda

- Q3/10 vs. Q2/10 update
- U.S. CCI & GDP Growth
- NAND Flash Forecast
- Capex
- Vendor Status
- Roadmap
- Wafer Production
- 3bpc Adoption
- Demand
  - Smartphones
  - Tablets
  - eMMC
- Supply-Demand
- Pricing
- Cost
- Summary



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