

# **NAND Insights Q3/15:**

## **Tale of Two Markets**

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# Agenda

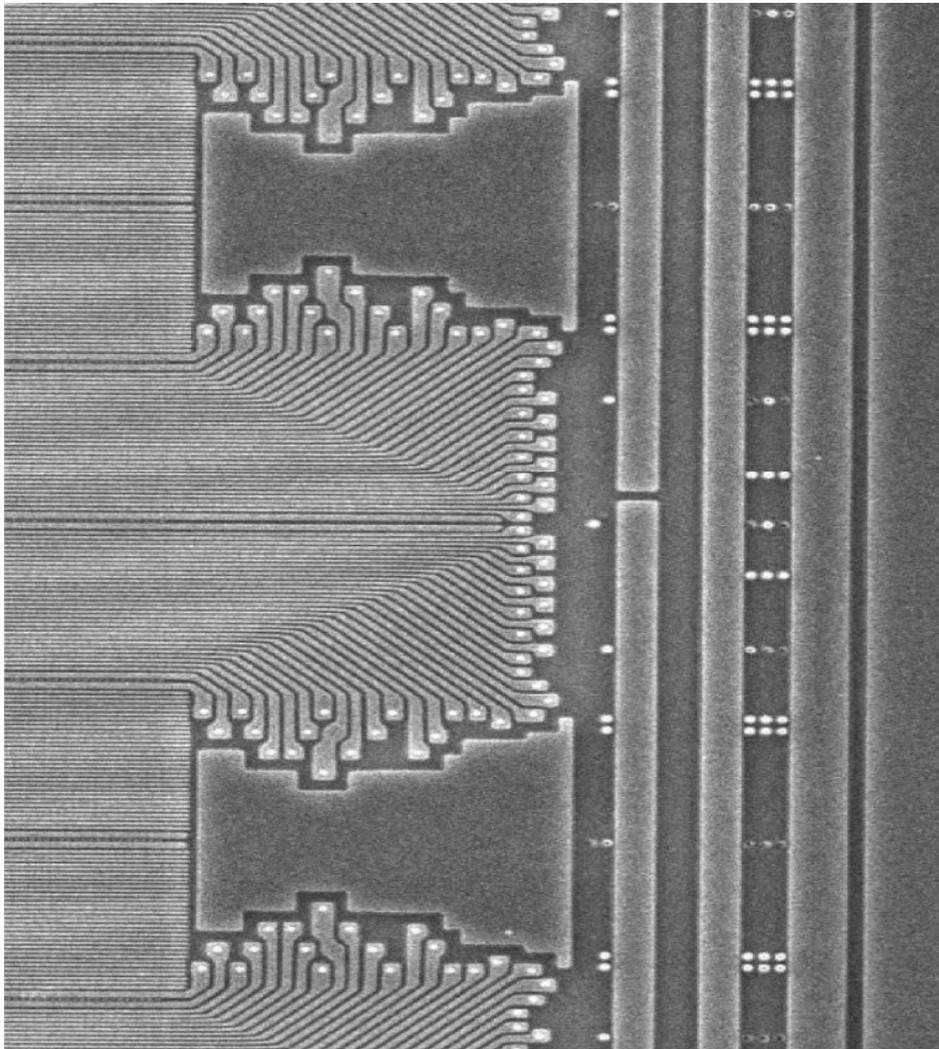
- NAND Flash Forecast
- NAND Flash Revenue Trend
- NAND Supplier Profitability
- Capex
- Wafer Capacity
- Vendor Status
- Technology Mix

# Agenda

- Product Mix
- Architecture & Technology Mix
  - 3bpc by Applications
  - 3D NAND by Applications
- Demand
  - Flash Cards
  - USB Flash Drives
  - Smartphones
  - Tablets
  - Smartwatch
  - eMMC/UFS
  - SSDs
  - Applications Forecast

# Agenda

- Supply-Demand
- Pricing
- Summary



***Market and Technical  
Intelligence for  
Semiconductor Memories,  
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State Storage***



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