

# SSD Insights Q1/12:

## Caching Solutions to Enable Growth of Ultra-thin Notebooks

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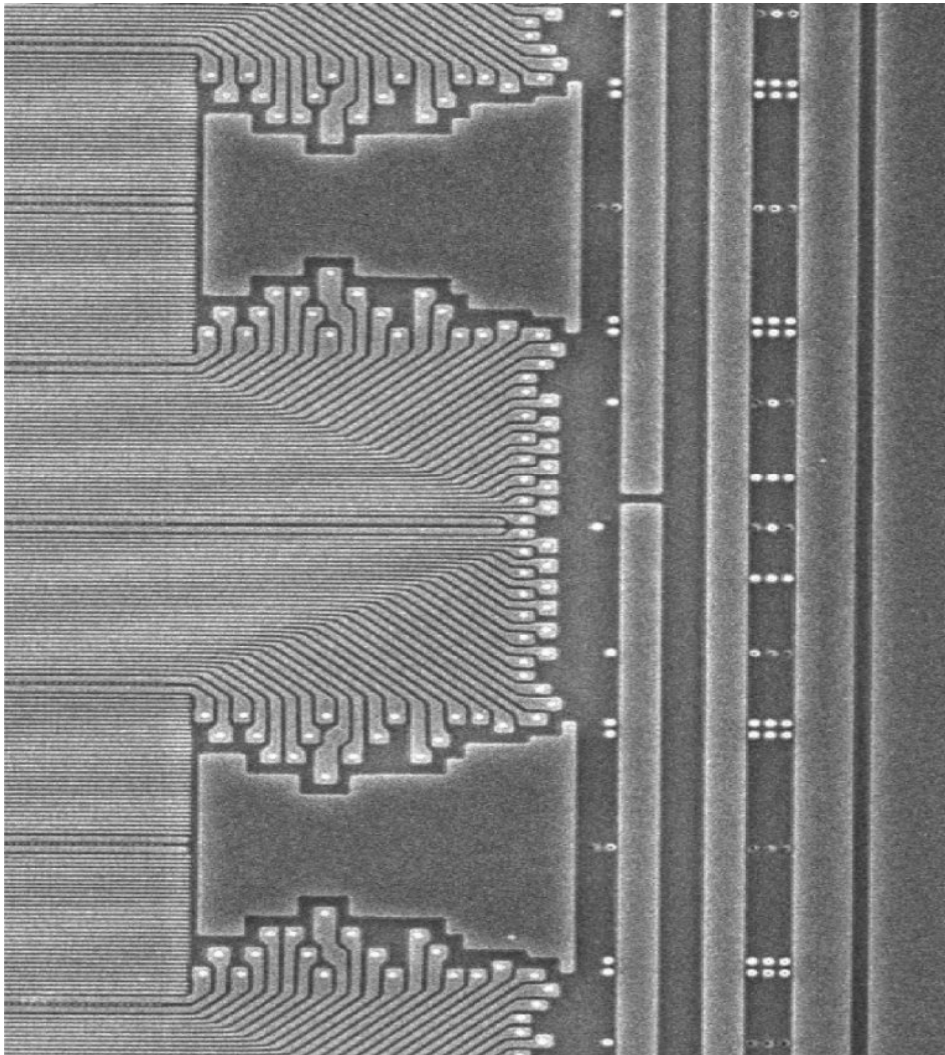
# Agenda

- Industry Status
- Q1/12 vs. Q4/11 Forecast
- Consumer SSD Forecast
  - Notebook SSDs
  - Hybrid Hard Drives
  - PC Flash Cache/Hybrid Dual Drive
  - Ultra-thin Notebook Storage
  - Channel Pricing
  - PC OEM Pricing
  - Tablet SSDs



# Agenda

- Enterprise SSD Forecast
  - Enterprise SSDs
  - Captive Datacenter SSDs
  - Average Capacities
  - Pricing
  - Server-attached SSDs
  - Storage-attached SSDs
- Summary



***Market and Technical  
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