

SSD Insights Q4/11: Opportunity Knocks

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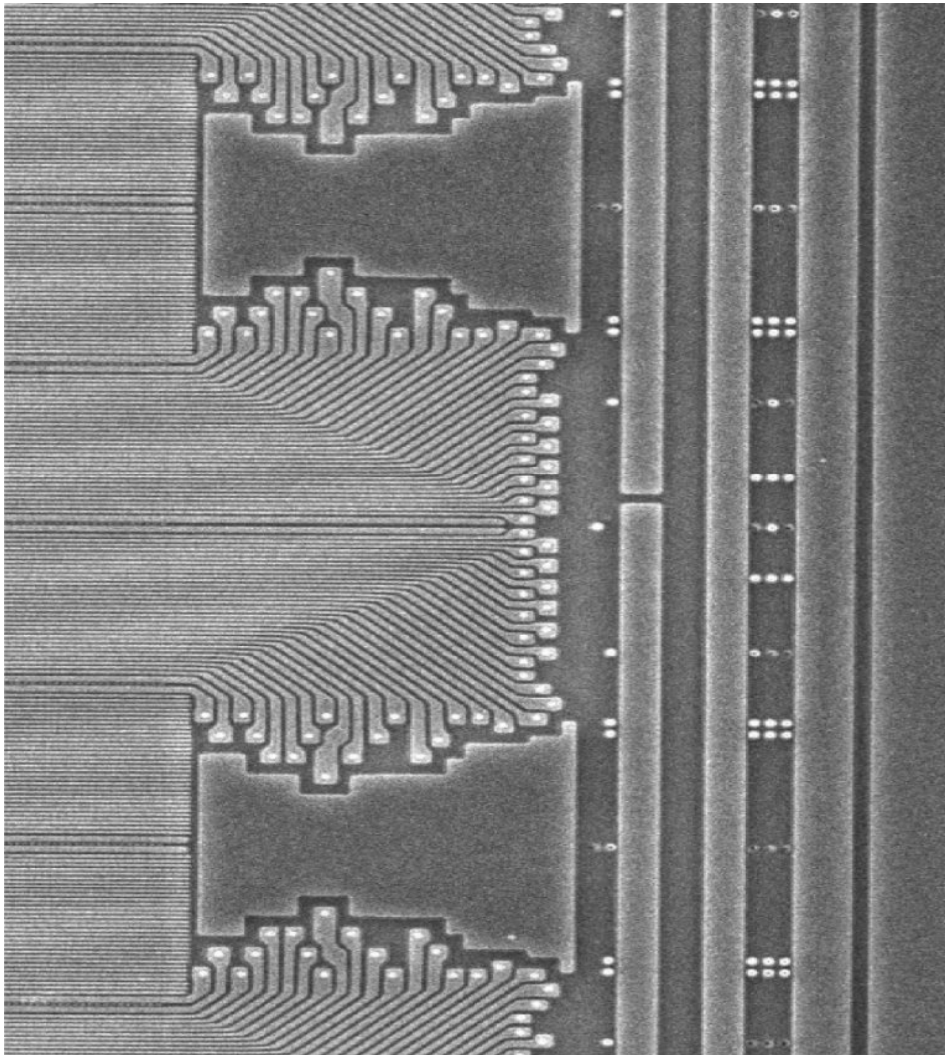
Agenda

- Industry Status
- Impact of Thai Flooding on HDD Supply
- HDD Shortage Impact on SSD Adoption
- Q4/11 vs. Q3/11 Forecast
- SSD Forecast
 - Client PC, Ultra-thin Notebooks, Tablets, PC Flash Cache/Hybrid Dual Drive, Enterprise
 - Revenues
 - Units
 - Capacity
 - Pricing

- Summary

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***Market and Technical
Intelligence for
Semiconductor Memories,
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