

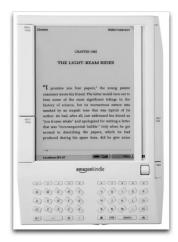
Inflection Point

Gregory Wong, Founder and Principal Analyst greg@forward-insights.com





Memory NAND Enabling New Applications















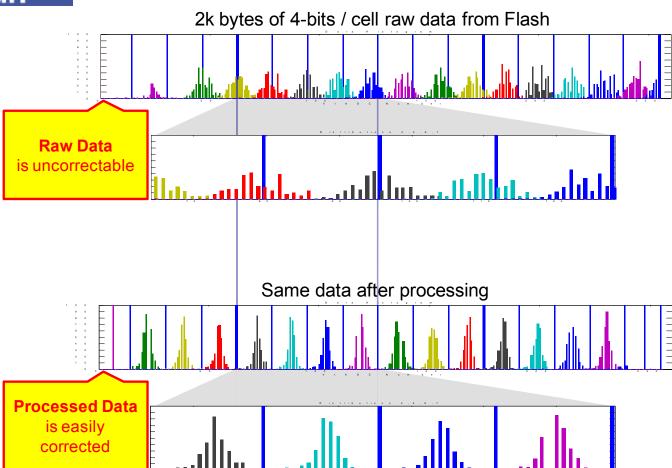
The Challenge

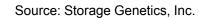
- Number of bits per cell 1
- Design complexity 12
- Process complexity 1
- Performance ↓
- Reliability ↓
- Endurance ↓





Key Technology



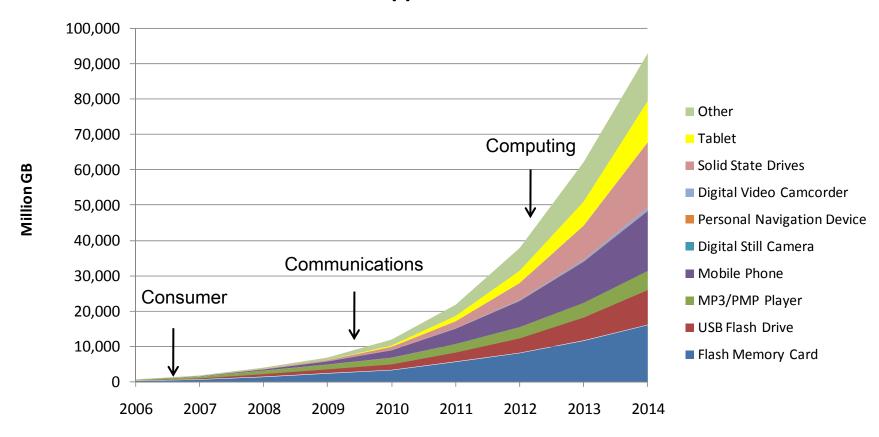






Continued Growth

NAND Flash Applications Demand



Note: Flash memory card includes all formats for all applications, DSC, mobile embedded only





Florian Beug **Emerging Memories**



Luca Crippa



Market Intelligence and Technology and Design Services for Semiconductor Memories, Emerging Memory Technologies and Solid State Storage

Luca De Ambroggi NVM Circuit Design NVM & SSD Architectures



Francesco Petruzziello **NVM & SSD Firmware**



Roberto Ravasio ECC, DSP, Algorithms

FORWARD INSIGHTS

ECC and Signal Processing Technology for Solid State Drives and Multi-bit per cell NAND Flash Memories

Report No. FI-NFL-FSP-0110

Vikas Agrawal, Roberto Ravasio & Gregory Wong

January 2010



SSD Innovations

Report No. FI-NFL-SSDI-0410

Luca De Ambroggi & Francesco Petruzziello

April 2010



Andrea Silvagni **NVM** Design & Test



Josef Willer **Process Technology**



Gregory Wong Markets & Applications





Forward Thinking

www.forward-insights.com