

NAND Insights Q3/11: Proceed with Caution

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Agenda

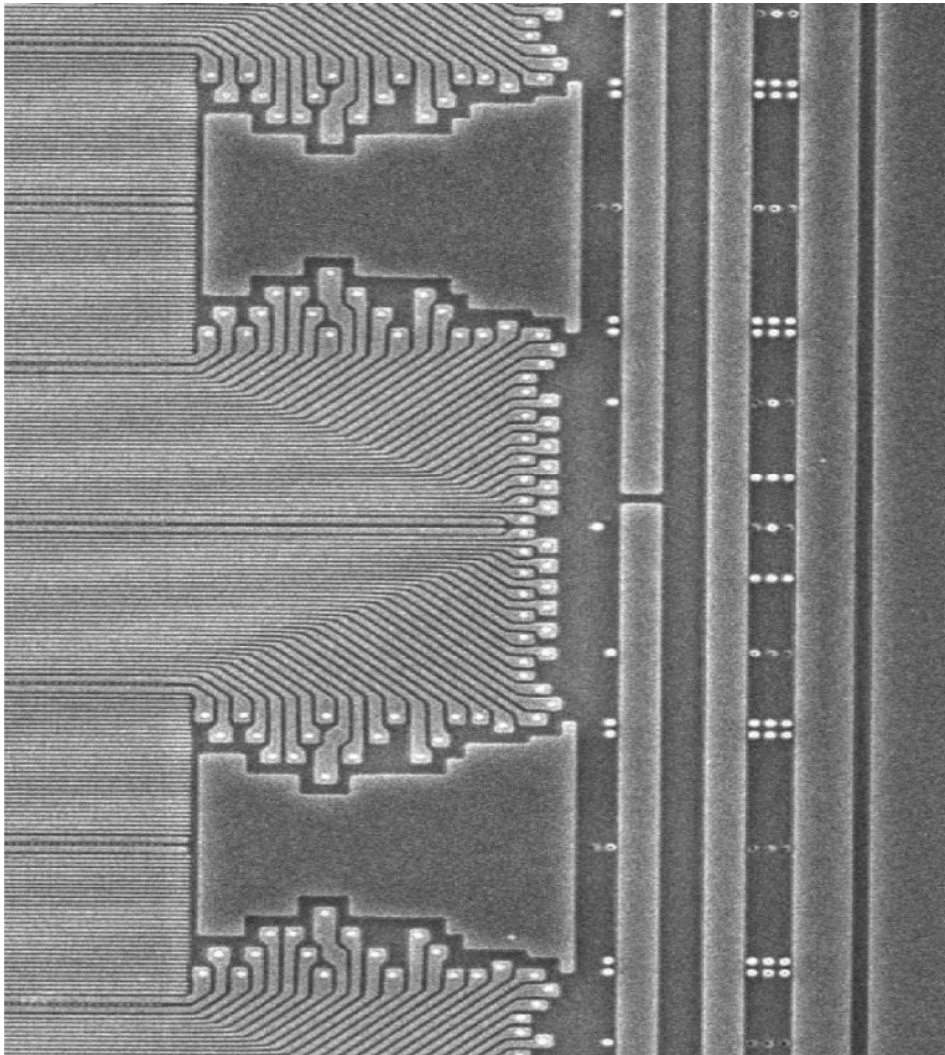
- Q3/11 vs. Q2/11 update
- U.S. CCI & GDP Growth
- NAND Flash Forecast
- Capex
- Wafer Capacity
- Vendor Status
- Roadmap
- Technology Mix

Agenda

- Product Mix
- Architecture Mix
- 3bpc by Application
- Demand
 - Smartphones
 - Tablets
 - SSDs
 - eMMC
- Supply-Demand

Agenda

- Pricing
- Cost
- Summary



***Market and Technical
Intelligence for
Semiconductor Memories,
Emerging Memory
Technologies and Solid
State Storage***



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